UNITED STA	TES BANKRUI	PTCY COU	J RT
FOR THE SO	UTHERN DIST	RICT OF	NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,1)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Janira N. Sanabria, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 2, 2024, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Notice of Omnibus Hearing Scheduled for February 21, 2024 (Docket No. 4178)
- Debtors' Objection to the Application of the Borrower Ad Hoc Group for Entry of an Order Pursuant to 11 U.S.C. §\$503(b)(3)(d) and 503(b)(3)(4), for Allowance and Reimbursement of Professional Fees and Actual, Necessary Expenses in Making a Substantial Contribution to These Cases (Docket No. 4179)
- Notice of Hearing on Debtors' and the Official Committee of Unsecured Creditors' Joint Supplemental Motion Seeking Entry of an Order (I) Designating Additional Items to Be Included in Appellant's Designation of Record on Appeal; (II) Striking Certain Items from Appellant's Designation of Record on Appeal; and (III) Granting Related Relief (Docket No. 4180)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

Furthermore, on January 2, 2024, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Richard R Phillips at an address on file, and via electronic mail at an address on file:

• Notice of Hearing on Debtors' and the Official Committee of Unsecured Creditors' Joint Supplemental Motion Seeking Entry of an Order (I) Designating Additional Items to Be Included in Appellant's Designation of Record on Appeal; (II) Striking Certain Items from Appellant's Designation of Record on Appeal; and (III) Granting Related Relief (Docket No. 4180)

Jauira Sauabria
Janira N. Sanabria
5 th day of January 2023 by Janira N. Sanabria.
DANIELLE HARNDEN NOTARY PUBLIC STATE OF COLORADO NOTARY ID 20224038481 MY COMMISSION EXPIRES 2026-10-04

Exhibit A

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STATE ZIP COUNTRY NAME ATTENTION ADDRESS 1 ADDRESS 2 ADDRESS 3 AD HOC GROUP OF BORROWERS C/O MCCARTER & ENGLISH LLE ATTN: LISA'S BONSALL FOUR GATEWAY CENTER 100 MULBERRY STREE NEWARK AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR C/O TOGUT SEGAL & SEGAL LLP ONE PENN PLAZA SUITE 3335 NEW YORK NY 10119 AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUE HERRMANN, NICHOLAS FARR AND BRETT PERRY C/O OFFIT KURMAN, P.A ATTN: JASON A. NAGI, ESQ. 90 MADISON AVE 6TH FLOOR NEW YORK NY 10022 AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL C/O OFFIT KURMAN P.A. ATTN: JOYCE A. KUHNS. ESQ. 7021 COLUMBIA GATEWAY DR STF 200 21046-2967 HERRMANN NICHOLAS FARR AND BRETT PERRY COLUMBIA MD C/O TROUTMAN PEPPER HAMILTON SANDERS LLE AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER ATTN: DEBORAH KOVSKY-APAR 4000 TOWN CENTER **SUITE 1800** SOUTHFIFI D MI 48075 ALABAMA OFFICE OF THE ATTORNEY GENERAL MONTGOMERY AL 36104 ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & ALAMEDA RESEARCH LLC AND AFFILIATES C/O SULLIVAN & CROMWELL LLP BENJAMIN'S BELLER 125 BROAD ST NEW YORK 10004 ALASKA OFFICE OF THE ATTORNEY GENERAL 1031 W 4TH AVE SUITE 200 ANCHORAGE AK 99501 ALEXANDER MASHINSKY LTCOINTRADER (PTY) LTD 229 ONTDEKKERS ROAD, HORIZON, ROODEPOORT 01724 SOUTH AFRICA 1425 RXR PLAZA, 15TH FLOOR C/O RUSKIN MOSCOU FALTISCHEK, P.C. AM VENTURES HOLDINGS INC ATTN: SHERYL P. GIUGLIANO LINIONDALE 11556-1 AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED FLEMINGTON INDUSTRIES INSURANCE COMPANY INC C/O MAURICE WUTSCHER LLP ATTN: THOMAS R. DOMINCZYK WALTER FORAN BLVD SUITE 2007 08822 ATTN: DAVID J. ADLER NEW YORK C/O MCCARTER & ENGLISH, LLF WORLDWIDE PLAZA 10019 ARIZONA OFFICE OF THE ATTORNEY GENERAL 2005 N CENTRAL AVE PHOENIX 85004 ARKANSAS OFFICE OF THE ATTORNEY GENERAL 323 CENTER ST SUITE 200 LITTLE ROCK AR 72201 EC2A 4NE UNITED KINGDOM 86-90 PAUL S LONDON ATTN: BENJAMIN LEINESTONE KATE SCHERLING MARIO O BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM (BRIC) C/O QUINN EMANUEL URQUHART & SULLIVAN, LLP 22ND FLOOR NEW YORK GAZZOLA 1 MADISON AVE 10010 ATTN: BRIAN S. I ENNON BLOCKCHAIN RECOVERY INVESTMENT CONSORTIUM (BRIC) C/O WILLKIE FARR & GALLACHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019 1055 WEST 7TH STREE LOS ANGELES 90017 ATTN: STUART P. GELBERG, ESQ. 600 OLD COUNTRY ROAD SUITE 410 GARDEN CITY RANDON VOSS 11530 CALIFORNIA OFFICE OF THE ATTORNEY GENERAL SACRAMENTO CA 94244-25 CELSIUS NETWORK POOL: ADRIAN ALISIE, AMIR AYALON, TAL BENTOV, ROD BOLGER, SHIRAN KLEIDERMAN, JASON PERMAN, ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M. FRUNSHEDDA RAMOS, AND RODNEY SUNADA-WONG NICHOLSON GAVIRIA, NEW YORK C/O PAUL HASTINGS LLF 200 PARK AVENUE 10166 CELSIUS NETWORK POOL: ADRIAN ALISIE, AMIR AYAI ON, TAI BENTOV, ROD BOI GER, SHIRAN KI FIDERMAN, JASON PERMAN. TRUNSHEDDA RAMOS, AND RODNEY SUNADA-WONG C/O PAUL HASTINGS LLP ATTN: LEO TSAO 2050 M STREET NW WASHINGTON 20036 ON FILE HRISTOPHER J. LITTLE C/O MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADLER WORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR NEW YORK 10019 IMO MICHAEL ON FILE ATTN: STUART P. GELBERG, ESQ. 600 OLD COUNTRY RD GARDEN CITY 11530 CLINT PETTY SUITE 410 NY C/O CLEARY GOTTLIEB STEEN & HAMILTON LLP ATTN: THOMAS S. KESSLER ONE LIBERTY PLAZA NEW YORK OLORADO OFFICE OF THE ATTORNEY GENERAL RALPH L. CARR JUDICIAL BUILDING 1300 BROADWAY 10TH FLOOR CO 80203 OMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF REVENUE ATTN: MELISSA L. VAN ECK CHIEF DEPUTY AG 15TH FLOOR, STRAWBERRY SQUARE C/O PENNSYLVANIA OFFICE OF ATTORNEY GENERAL HARRISBURG PA 17120 ATTN: ANDREW M. LEBLANC, MELANIE WESTOVER YANEZ, OMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, AND CELSIUS NEW SPV INVESTORS, LP C/O MILBANK LLP JULIE M. WOLF, SAMIR L. VORA 1850 K ST NW SUITE 1100 WASHINGTON 20006 OMMUNITY FIRST PARTNERS, LLC, CELSIUS SPV INVESTORS, LP, ATTN: DENNIS F. DUNNE, NELLY ALMEIDA, ATARA MILLER, 55 HUDSON YARDS 10001 AND CELSIUS NEW SPV INVESTORS LP CO MILBANK LLP KATHERINE FELL. & ALEXANDER B. LEES NEW YORK CONNECTICUT OFFICE OF THE ATTORNEY GENERAL 165 CAPITOL AVE HARTFORD СТ 06106 ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER, & RONIT J. CORE SCIENTIFIC, INC. C/O WEIL GOTSHAL & MANGES LLP BERKOVICH 767 FIFTH AVE NEW YORK OVARIO AG C/O MLAW BIRGIT URBONS ATTN: BIRGIT URBONS BANKRUPTCY OFFICE ZUG AABACHSTRASSE 5, P.O. BOX ZUG SWITZERLAND OVARIO AG LANDYS GYR STRASSE CH-6300 SWITZERLAND CRED INC. LIQUIDATION TRUST C/O MCDERMOTT WILL & EMERY LLP ATTN: DARREN AZMAN ONE VANDERBILT AVE NEW YORK 10017-385 RED INC. LIQUIDATION TRUS C/O MCDERMOTT WILL & EMERY LLF ATTN: GREGG STEINMAN SUITE 4500 333 SE 2ND AVE 33131-2184 CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS CAPITAL ARTEMIS HOUSE 67 FORT ST 1ST FLOOR GEORGE TOWN KY1-1102 CAYMAN ISLANDS FINANCIAL TECHNOLOGIES SPC DANIFI IBRAHIM ON FILE DEFERRED 1031 EXCHANGE, LLC LAKELAND AVE DOVER 19901 CARVEL STATE OFFICE BUILDING DELAWARE DEPARTMENT OF JUSTICE 820 N FRENCH ST WII MINGTON 19801 DENTZEL ZARYN ON FILE DIANA THANT AND NATAKOM CHULAMORKOD O BOND, SCHOENECK & KING, PLL ATTN: EDWARD J. LOBELLO 600 THIRD AVENUE 22ND FLOOR 10016-1915 IANA THANT AND NATAKOM CHULAMORKODT C/O MEYER, SUOZZI, ENGLISH & KLEIN, PC ATTN: JORDAN D. WEISS 1350 BROADWAY SUITE 1420 NEW YORK NY 10018 DIFIORE, THOMAS ALBERT ON FILE DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL 400 6TH STREET NW WASHINGTON DC 20001 IXON, SIMON ON FILE OIT INTERNATIONAL DAVID ELAZAR 12 TEL AVIV ISRAEL DOWNS, BRADLEY JAMES ON FILE R. ASHRAF ELSHAFEI C/O ARENTFOX SCHIFF LLP ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS 1301 AVENUE OF THE AMERICAS 42ND FLOOF NEW YORK NY 10019 I IF SIMON ON FILE MIL PILACIK, JR. AND EMCO TECHNOLOGY, INC ATTN: WILLIAM D. SCHROEDER, JR. 920 LENMAR DR BLUE BELL РΑ 19422 RAN TROMER ON FILE C/O BROWN RUDNICK LLP ATTN: ANDREW M. CARTY SEVEN TIMES SQUARE FAHRENHEIT. LI NEW YORK NY 10036 AHRENHEIT, LL C/O BROWN RUDNICK LLP ATTN: SHARI I. DWOSKIN & MATTHEW A. SAWYER ONE FINANCIAL CENTER MA BOSTON 02111 ARR. NICHOLAS MAIL STOP CC-9528 WASHINGTON FEDERAL TRADE COMMISSION ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU 600 PENNSYLVANIA AVE NW ONE EAST MAIN STREET, SUITE 500 EE EXAMINER, CHRISTOPHER S. SONTCHI C/O GODEREY & KAHN, S.C. ATTN: KATHERINE STADI ER MADISON WI 3. E. EHRLICH (1995) LTD. THE ROGOVIN-TIDHAR TOWER 15TH FLOOR 11 MENACHEM BEGIN ROAD RAMAT-GAN 5268104 C/O ORRICK HERRINGTON & SUTCLIFFE LLP GALAXY DIGITAL TRADING LLC ATTN: RANIERO D'AVERSA, JR., ESQ. 10019-6142 NEW YORK GALAXY DIGITAL TRADING LLC. GALAXY DIGITAL MINING LLC. GALAX ATTN: DARREN AZMAN, JOEL C. HAIMS, LUCAS B. BARRETT, ONE VANDERBILT AVENUE C/O MCDERMOTT WILL & EMERY LLP 10017-385 DIGITAL LP CHRISTOPHER J. WHAI EN NEW YORK GEORGIA OFFICE OF THE ATTORNEY GENERAL BERNADETT ROSSZER FIGUEROA 40 CAPITOL SQ SW ATLANTA GA 30334 GUBERMAN CONSULTING 12 YAD HARUTZIM RD TEL- AVIV ISRAFI ATTN: AVI WEITZMAN, JOSHUA KAHANE, NATASHA M. HANOCH "NUKE" GOLDSTEIN C/O PAUL HASTINGS LLP NICHOLSON GAVIRIA 200 PARK AVENUE NEW YORK 10166 C/O PAUL HASTINGS LLP HANOCH "NUKE" GOLDSTEIN ATTN: LFO TSAO 2050 M STREET NW WASHINGTON 20036 C/O KLEINBERG, KAPLAN, WOLFF & COHEN, P.C. ATTN: MATTHEW J. GOLD & DOV R. KLEINER HARRISON SCHOENAU 500 FIFTH AVENUE NEW YORK NY 10110 HAWAII OFFICE OF THE ATTORNEY GENERAL



NAME ATTENTION ADDRESS 1 ADDRESS 2 ADDRESS 3 STATE ZIP COUNTRY CB SOLUTIONS ON FILE DAHO OFFICE OF THE ATTORNEY GENERAL 700 W JEFFERSON ST PO BOX 83720 SUITE 210 BOISE 83720 C/O VENABLE LLF ATTN: ANDREW J. CURRII 600 MASSACHUSETTS AVE NW WASHINGTON 20001 C/O VENABLE LLP ATTN: JEFFREY S. SABIN, CAROL WEINER LEVY, ARIE PELED 151 W 42ND ST FL 4R SNAT TUGANOV NEW YORK 10036-66 ILLINOIS OFFICE OF THE ATTORNEY GENERAL JAMES R. THOMPSON CENTER 100 W RANDOLPH ST CHICAGO 60601 C/O SILLS CUMMIS & GROSS PC ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP ATTN: GREGORY A. KOPACZ ONE RIVERERONT PLAZA NEWARK N.J 07102 NDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST 5TH FLOOR INDIANAPOLIS PHILADELPHIA PA 19101-734 NTERNAL REVENUE SERVICE PO BOX 7346 NVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC 67 FORT ST GRAND CAYMAN KY1-1102 CAYMAN ISLANDS HOOVER STATE OFFICE BUILDING OWA OFFICE OF THE ATTORNEY GENERAL 1305 F WAI NUT ST DES MOINES 50319 SRAEL INNOVATION AUTHORITY TECHNOLOGY PARK, DERECH AGUDAT SPORT HA'POEL 2 JERUSALEM 95102 JASON STONE AND KEYFI INC C/O FREEDMAN NORMAND FRIEDLAND LLP ATTN: VEL (DEVIN) FREEDMAN 1 SE 3RD AVE., SUITE 1240 MIAMI IASON STONE AND KEYELING C/O KYLE ROCHE P.A. ATTN: KYLE W ROCHE ESO. 260 MADISON AVE 8TH FLOOR NEW YORK 10016 JEFFRIES DAVID ON FILE C/O MCCARTER & FNGLISH LLP ATTN: DAVID J. ADI FR 825 FIGHTH AVE 31ST FLOOR NEW YORK JOHN DZARAN WORI DWIDE PLAZA NY 10019 ATTN: EVAN J. ZUCKER 1271 AVENUE OF THE AMERICAS JOHN MARCHIONI C/O BLANK ROME LLP NEW YORK NY 10020 ATTN: STUART P. GELBERG, ESQ. YOTI SUKHNANI 600 OLD COUNTRY RD SUITE 410 GARDEN CIT 11530 KANSAS OFFICE OF THE ATTORNEY GENERAL ATTN: ATTORNEY GENERAL DEREK SCHMIDT 120 SW 10TH AVE 2ND FLOOR TOPEKA 66612 825 FIGHTH AVE 31ST FLOOR KEITH SUCKNO C/O MCCARTER & ENGLISH LLP ATTN: DAVID J. ADI FR WORLDWIDE PLAZA NEW YORK NY 10019 KENTUCKY OFFICE OF THE ATTORNEY GENERAL 700 CAPITAL AVE ATTN: DANIEL CAMERON SUITE 118 FRANKFOR' 40601 C/O KING & SPALDING LLP ATTN: MICHAEL R. HANDLER & LEIGH M. NATHANSON 1185 AVENUE OF THE AMERICAS 34TH FLOOR OALA 2 LLC NEW YORK NY C/O RUSKIN MOSCOU FALTISCHEK, P.C. KOALA1, LLC ATTN: SHERYL P. GIUGLIANO 1425 RXR PLAZA, 15TH FLOOR LINIONDALE NY 11556-142 KOHJI, HIROKADO ON FILE OST FORER GABBAY AND KASIERER, A MEMBER OF ERNST AND OUNG GLOBAL 144 MENACHEM BEGIN RD, 6492102, TEL AVIV ISRAEL ATTN: STUART P. GELBERG, ESQ. KYLE FARMERY 600 OLD COUNTRY RD SUITE 410 GARDEN CITY 11530 NY OUISIANA OFFICE OF THE ATTORNEY GENERAL DEPARTMENT OF JUSTICE 300 CAPITAL DR BATON ROUGE ΙA 70802 MAINE OFFICE OF THE ATTORNEY GENERAL 6 STATE HOUSE STATION AUGUSTA 04333 MARTIN LANGLOIS C/O MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADLER WORI DWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR NEW YORK 10019 MARYLAND OFFICE OF THE ATTORNEY GENERAL 200 ST PAUL PLACE BAI TIMORE MD 21202 MASSACHUSETTS ATTORNEY GENERAL'S OFFICE 20TH FLOOR 1 ASHBURTON PLACE BOSTON MA 02108 NEW YOR MATTHEW PINTO C/O WEIR GREENBLATT PIERCE LLP ATTN: BONNIE R. GOLUB 5TH FLOOR 667 MADISON AV NY 10065 C/O WEIR GREENBLATT PIERCE LLP ATTN: JEFFREY S. CIANCIULLI & MICHAEL P. BROADHURST 1339 CHESTNUT ST SUITE 500 PHII ADEI PHIA MCCLINTOCK, MICHAEL ON FILE MCMIII EN BRIAN ON FILE MICHAEL CIMO ON FILE MICHIGAN DEPARTMENT OF ATTORNEY GENERAL 525 W OTTAWA ST LANSING 48906 MI MICHIGAN DEPARTMENT OF TREASURY JUANDISHA HARRIS CADILLAC PLACE BUILDING 3030 W GRAND BLVD SUITE 10-400 DETROIT 48202 MINNESOTA OFFICE OF THE ATTORNEY GENERAL SUITE 1400 ST. PAUI 445 MINNESOTA ST MN 55101 PO BOX 220 MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL WALTER SILLERS BUILDING 550 HIGH ST JACKSON MS 39201 MISSOURI OFFICE OF THE ATTORNEY GENERAL SUPREME COURT BUILDING 207 W HIGH S JEFFERSON CI Y MO 65101 C/O MCCARTER & ENGLISH, LLP ATTN: DAVID J. ADI FR WORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR NEW YORK MONTANA OFFICE OF THE ATTORNEY GENERAL JUSTICE BUILDING, 3RD FLOOR 215 N SANDERS PO BOX 201401 HELENA MT 59602 MURPHY, JR. THOMAS PATRICK ON FILE NEBRASKA OFFICE OF THE ATTORNEY GENERAL 2115 STATE CAPITOL LINCOLN 68509 ON FILE NEVADA OFFICE OF THE ATTORNEY GENERAL OLD SUPREME COURT BUILDING 100 N CARSON ST CARSON CI NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL NH DEPARTMENT OF JUSTIC 33 CAPITOL ST CONCORD 03301 NEW JERSEY BUREAU OF SECURITIES C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP ATTN: JEFFREY BERNSTEIN, ESQ. 570 BROAD S NEWARK NJ NEW JERSEY BUREAU OF SECURITIES C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP ATTN: NICOLE LEONARD, ESQ. 225 LIBERTY ST NEW YORK 10281 1300 MT. KEMBLE AVENUE NEW JERSEY BUREAU OF SECURITIES C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP ATTN: VIRGINIA T. SHEA P.O. BOX 2075 MORRISTOWN NJ 07962-2 NEW JERSEY OFFICE OF THE ATTORNEY GENERAL RICHARD J. HUGHES JUSTICE COMPLEX 25 MARKET ST 8TH FL, WEST WING BOX 080 TRENTON N.J 08611 NEW MEXICO OFFICE OF THE ATTORNEY GENERAL 408 GALISTEO ST VILLAGRA BUILDING NM SANTA FE 87501 NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH C/O LEVIN EPSTEIN & ASSOCIATES PC ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ. 80 F 42ND ST SUITE 4700 NEW YORK 10165 NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH CSC STATION 112 SOUTH FRENCH ATTN: CARL D. NEFF C/O FISHERBROYLES, LLP WII MINGTON 19801 SPANISH RIDGE, LLC STREET NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH 945 FAST PACES FERRY ROAD, NE SPANISH RIDGE, LLC C/O FISHERBROYLES, LLP ATTN: THOMAS R. WALKER SUITE 2000 NEW YORK OFFICE OF THE ATTORNEY GENERAL THE CAPITOL 2ND FLOOR ALBANY NY 12224 ATTN: JORDAN D. WEISS C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C. 1350 BROADWAY, SUITE 1420 NHAT VAN MEYER NEW YORK NY 10018 NIKI GA MANAGEMENT AND MAINTENANCE LTD 23 BAR KOCHVA BNEI BRAK 5126002 ISRAEL NOL MEYER AND NHAT VAN MEYER ON FILE ATTN: JORDAN D. WEISS IOL MYER C/O MEYER, SUOZZI, ENGLISH & KLEIN, P.C. 1350 BROADWAY, SUITE 1420 NEW YORK NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL 27603 114 W EDENTON ST **RALFIGH** NC NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL STATE CAPITOL DEPT. 125 600 E BOULEVARD AVE BISMARCH ND 58505 ATTN: SHARA CORNELL, MARK BRUH, & BRIAN S. OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN BOWLING GRN NEW YORK 10004-1459 DISTRICT OF NEW YORK MASUMOTO C/O WHITE & CASE LLP ATTN: AARON E. COLODNY ATTN: DAVID M. TURETSKY. SAMUEL P. HERSHEY. JOSHUA OFFICIAL COMMITTEE OF UNSECURED CREDITORS 555 S FLOWER ST SUITE 2700 LOS ANGELES CA 90071 OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O WHITE & CASE LLP 1221 AVENUE OF THE AMERICAS NEW YORK 10020 WEEDMAN NY OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O WHITE & CASE LLP ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE 111 S WACKER DR SUITE 5100 60606 CHICAGO ATTN: JENNIFER M. SELENDY, ESQ., FAITH E. GAY, ESQ., & OFFICIAL COMMITTEE OF UNSECURED CREDITORS C/O SELENDY GAY ELSBERG PLLC CLAIRE O'BRIEN, ESQ. 1290 AVENUE OF THE AMERICAS NEW YORK NV 10104 OHIO OFFICE OF THE ATTORNEY GENERAL 14TH FLOOR STATE OFFICE TOWER COLUMBUS 30 E BROAD ST ОН 43215 OKLAHOMA OFFICE OF THE ATTORNEY GENERAL 313 NE 21ST ST OKLAHOMA CITY OK DRACLE AMERICA, INC C/O BUCHALTER, A PROFESSIONAL CORPORATION ATTN: SHAWN M. CHRISTIANSON, ESQ. 425 MARKET ST SUITE 2900 SAN FRANCISCO 94105-349 DREGON OFFICE OF THE ATTORNEY GENERAL 1162 COURT ST NE SALEM OR 97301-4096 C/O MCCARTER & ENGLISH. LLP WORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR PAOLA LEANO PERALTA ATTN: DAVID J. ADLER NEW YOR NY 10019 ON FILE PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL STRAWBERRY SQUARE 16TH FL HARRISBURG 17120 PA PERRY, BRETT ALAN ON FILE C/O NORGAARD O'ROYLE & HANNON ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ. 184 GRAND AVE ENGLEWOOD 07631 PETER POLOMBO N.I PHAROS USD FUND SP & PHAROS FUND SP LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYMAN KY-1107 CAYMAN ISLANDS ESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL PROFESSIONALS, AKA RGP C/O FORTIS LLP ATTN: PAUL R. SHANKMAN 650 TOWN CENTER DR **SUITE 1530** COSTA MESA 92626

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NAME ATTENTION ADDRESS 1 ADDRESS 2 ADDRESS 3 STATE ZIP COUNTRY RH MONTGOMERY PROPERTIES, INC C/O WALLER LANSDEN DORTCH & DAVIS LLP ATTN: MORRIS D. WEISS 100 CONGRESS AV 18TH FLOOR AUSTIN H MONTGOMERY PROPERTIES, INC C/O WALLER LANSDEN DORTCH & DAVIS LLP ATTN: TYLER N. LAYNE 511 UNION ST SUITE 2700 NASHVILLE 37219 HODE ISLAND OFFICE OF THE ATTORNEY GENERAL 150 S MAIN ST PROVIDENCE 02903 SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC. ATTN: JULIE F. MONTGOMERY, ESQ. 6 N BROAD ST SUITE 100 WOODBURY SECURITIES & EXCHANGE COMMISSION NEW YORK REGIONAL OFFICE 100 PEARL ST SUITE 20-100 NEW YORK NY 10004-261 SECURITIES & EXCHANGE COMMISSION 100 F ST NF WASHINGTON DC 20549 SECURITIES AND EXCHANGE COMMISSION ATTN: REGIONAL DIRECTOR NY REGIONAL OFFICE 200 VESEY ST SUITE 400 BROOKFIELD PLACE NEW YORK 10281-102 HERFI YEHUDA, CONSTRUCTION DAM HAMACCABIM 11 SHLOMI DANIEL LEON AND ALIZA LANDES C/O HOGAN LOVELLS US LLP ATTN: PIETER VAN TOL 390 MADISON AVENUE NEW YORK 10017 30 SHMOTKIN BENYAMIN STREET PO BOX 15103 SHUFFRSAL RISHON LE-ZION ISRAFI 31ST FLOOR SIGNATURE BANK C/O GOETZ FITZPATRICK LLP ONE PENN PLAZA NEW YORK 1000 ASSEMBLY ST OUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL REMBERT C. DENNIS BLDG ROOM 519 COLUMBIA SOLITH DAKOTA OFFICE OF THE ATTORNEY GENERAL 1302 F HIGHWAY 14 SUITE 1 SD 57501-850 SOUTHERN DISTRICT OF NEW YORK UNITED STATES ATTORNEYS ONE ST. ANDREWS PLAZA NEW YORK NY 10007 OFFICE STEWART, RUSSELL GARTH ON FILE TROBILUS LLC SWISSBLOCK CAPITAL AG 51 MADISON AVENUE, 22ND FLOOR C/O QUINN EMANUEL URQUHART & SULLIVAN LLP ATTN: PATRICIA B. TOMASCO & JOANNA D. CAYTAS. NEW YORK NY SYMBOLIC CAPITAL PARTNERS LTD. & PROFLUENT TRADING UK LTD C/O MINTZ AND GOLD LLP ATTN: ANDREW R. GOTTESMAN, ESQ. & AMIT SONDHI, ESQ. 25TH FLOOR 600 THIRD AVE NEW YORK NY 10016 AN, RICHARD TAN, YAN ISRAEL TECHEN DANIEL ERISCH 3 TEL AVIV TEL AVIV MUNICIPALITY SHLOMO IBN GABIROL ST 69 TFI AVIV C/O TENNESSEE ATTORNEY GENERALS OFFICE, TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE BANKRUPTCY DIVISION ATTN: MARVIN E. CLEMENTS, JR. PO BOX 20207 NASHVILLE 37202-0207 TENNESSEE OFFICE OF THE ATTORNEY GENERAL PO BOX 20207 NASHVILLE TN 37202-0207 C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS ATTN: LAYLA D. MILLIGAN, ABIGALL R. RYAN, JASON B. BINFORD, ROMA N. DESAI, ASSISTANT ATTORNEYS GENERAL PO BOX 12548 MC008 TEXAS DEPARTMENT OF BANKING BANKRUPTCY & COLLECTIONS DIVISION AUSTIN 78711-2548 TEXAS OFFICE OF THE ATTORNEY GENERAL 300 W 15TH ST AUSTIN TX 78701 ATTN: JASON B BINFORD I AYLA D MILLIGAN ABIGAIL F BANKRUPTCY & COLLECTIONS OFFICE OF THE ATTORNEY TEXAS STATE SECURITIES BOARD PO BOX 12548 MC 008 GENERAL OF TEXAS ALISTIN RYAN & ROMA N. DESAL DIVISION TΧ 78711-2548 THE CAEN GROUP LLC ON FILE HOMAS DIFIORE C/O PRYOR CASHMAN LLP ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN 7 TIMES SQUARE NEW YORK NY 10036-6569 RUSSELL, MARK TYCHALSKI, GEORGE ON FILE C/O WADSWORTH, GARBER, WARNER & CONRARDY, P.O. ATTN: AARON A. GARBER 2580 W. MAIN ST JI REY, RENARD LITTLETON 80120 JTAH OFFICE OF THE ATTORNEY GENERAL UTAH STATE CAPITOL COMPLEX SUITE 230 ATTN: SEAN D. REYES 350 N STATE ST SALT LAKE CITY UT VERMONT DEPARTMENT OF FINANCIAL REGULATION ATTN: JENNIFER ROOD, ESQ. 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